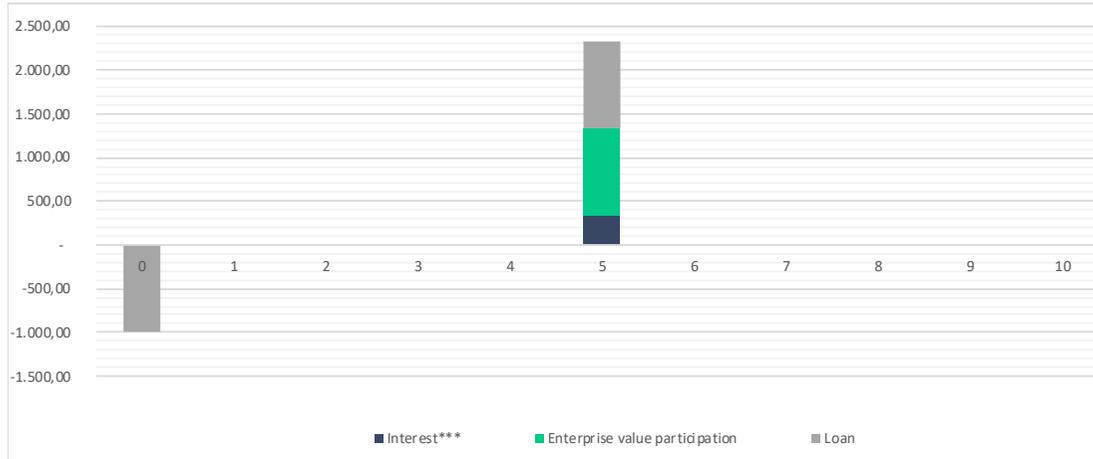


Non-binding example calculation based on the company's financial forecasts.

The presented yield is not guaranteed and may turn out lower than indicated.



love2care AG	
Investment offer in EUR	
Type	Subordinated loan
Pre-money enterprise value	1.900.000,00
Profit participation interest	6,00%
Loan duration in years (approx)	5

Non-binding projection based on the company's financial forecasts		
My investment	1.000,00	Estimated average rate of return p.a.
Current interest	338,23	
Enterprise value participation after cost, pre-tax	991,33	18,43%
Total payout (pre tax)	2.329,56	

My enterprise value participation at maturity	
Projected revenue at maturity date	3.229.875,00
Multiple according to the company	2,50
Company valuation - liabilities	7.263.044,20
Enterprise value participation (EV*share) - Cost*	991,33
Calculation of my share	
Pre-money company valuation	1.900.000,00
Capital requirements	1.000.000,00
Post-money company valuation (PM)	2.900.000,00
My share (my investment / PM)	0,0345%
Predicted dilution until maturity date/exit**	0,0000%
My share at maturity date/exit	0,0345%

Investment development***					
Year ***	Interest***	Carried-forward	Enterprise value participation	Loan	Payments
0	-	-	-	1.000,00	1.000,00
1	60,00	-	-	-	-
2	60,00	63,60	-	-	-
3	60,00	131,02	-	-	-
4	60,00	202,48	-	-	-
5	60,00	278,23	991,33	1.000,00	2.329,56
6	-	-	-	-	-
7	-	-	-	-	-
8	-	-	-	-	-
9	-	-	-	-	-
10	-	-	-	-	-

Financial forecast of the company	
Turnover	Equity
-	negative
1.290.000,00	negative
1.935.000,00	negative
2.497.500,00	negative
3.229.875,00	postive
-	-
-	-
-	-
-	-
-	-

*Cost: 15% Transaction Cost
 **Dilution: Due to further equity financing of EUR 700,000.00 your share will decrease. But on the other hand the company valuation is expected to increase.
 ***In the interest of simplicity, the calculation assumes whole years. Depending on the start date of interest accrual discrepancies may occur. The chart shows accumulated interest.

The purchase of this asset entails considerable risks up to and including the total loss of the invested capital. In the interest of risk spreading, the crowd-investor shall only invest amounts he does not depend on or expect back in cash in the near future.

Non-binding example calculation based on the company's financial forecasts.**Disclaimer**

In connection with the planning assumptions it should be noted that all assumptions were invariably provided by the company and are therefore the responsibility of the company and not of CONDA AG (or its subsidiaries). CONDA AG and its subsidiaries explicitly state that the company is solely responsible for the financial forecasts and completeness of all relevant data and that the company had the responsibility to ensure that all information and data relevant for the financial forecasts has been determined correctly, completely and objectively. We assume no responsibility for the occurrence of the imputed assumptions and events and/or for the result of the building upon entrepreneurial activities and measures. This summary contains future oriented statements, including statements concerning the financial, revenue and assets situation of the company, its corporate strategy and development as well as plans, objectives and projections with regard to the activities and development. These statements are based on assumptions, estimates and subjective expectations on the date of this summary and involve known and unknown risks and uncertainties that may cause actual developments, events, decisions and results, and the actual financial, revenue and assets situation of the company to differ materially from the expectations, assumptions and estimates. Forward-looking statements should not be misunderstood as an accurate prediction of future developments and results.

General risk notice

The investment is a long-term investment. This type of investment also has associated opportunities and risks and no reliable predictions can be made about future earnings. Any revenue generated in the past is no indicator of future results. In particular, the following risks may occur:

Insolvency risk: This refers to the risk of insolvency of the company. Insolvency of the company regularly leads to a total loss of investment.

Total loss risk: This refers to the risk that an investment will be a total loss. Insolvency of the company regularly leads to a total loss of investment.

Malversation risk: This includes the risk of malfeasance of employees or representatives in the company and can never be ruled out entirely. Malversation can cause damage directly or indirectly to the company and may lead to insolvency.

Concentration risk: This risk arises when an investor makes no or only a slight spread in the investment portfolio. Investing in only a few projects is therefore not recommended.

Difficult transfer of investments: Investments that are not transferable except under special conditions and generally do not have any determined market value. The investor has been expressly informed about this.