

OFFER TO GRANT A SUBORDINATED LOAN

AMADEO SYSTEMS GmbH



Procedure for the submission of an offer:

-  **STEP 1** Fill out this offer
-  **STEP 2** Sign it
-  **STEP 3** Send the offer and a copy of your personal ID (+company registration):
 - A** via e-mail to: investor@conda.at
 - B** via mail to: CONDA Crowdfunding Austria GmbH, Liechtensteinstraße 111-115, 1090 Wien
-  **STEP 4** Transfer the loan amount

Personal data of the investor

Mr Mrs Company date of birth

first name ZIP code/city/country

(company) last name phone

street e-mail

Bank information (for payouts to the investor)

IBAN BIC

Declaration:

I, hereby offer to grant a subordinated loan to AMADEO SYSTEMS GmbH (in accordance with the conditions of the subordinated loan agreement dated 02.10.2019) in the

Subordinated loan amount of EUR **(multiple of 100,00).**

After submitting the subscription form to CONDA Crowdfunding Austria GmbH, your investment will be noted in the system and you will receive the transfer information and your reference number to the above-mentioned email address. **Please make sure that you include the transmitted reference number in the field „purpose of the transfer“**, because only with this information your transfer can be clearly assigned. The transfer must be made from the bank account of the investor.

The transfer of the subscription amount must be done, after receipt of the transfer information, unless otherwise agreed, within 7 days.

Possible bank charges and fees must be borne by the investor.

Risk

The investment opportunity offered does not qualify as a so called “gilt-edged” financial investment. It is rather a business investment that is associated with corresponding business risks. In particular this includes the total loss of the invested capital. The investor should always be able to economically bear a partial or total loss of the amount invested. The investment opportunity is therefore not suitable for retirement provision purposes.

In this context, the crowd investor is advised, should its intend to invest an amount of more than EUR 5.000,00, the investment must be equal or not higher than double its average monthly net income over twelve months, or invest up to a maximum of 10% of its financial assets.

Data protection/processing clause

For the purposes of implementation and management of the subordinated loans, the investor expressly agrees to the storage, processing, provision and verification of his personal data indicated in this offer to grant a subordinated loan by Home Town Media GmbH. Personal data will not be shared with third parties for advertising and or promotional purposes. The processing of personal data occurs exclusively in compliance with relevant data protection laws and regulations. Personal data will be deleted as soon as storage is no longer required. Information about stored personal data and any transfer/disclosure of personal data will be provided upon request. Communication via email is carried out unencrypted.

Right to withdraw

The investor has the right to withdraw from the loan contract within 14 days from the date of contract conclusion (acceptance of the offer by the company). If the investor makes use of this right, the company must pay back the loan amount.

Declaration of the Investor

I, hereby declare that I have had ample opportunity to recognize all relevant documents and risk notices before signing this loan offer.

.....
Place, date

Investor Signature

CONDA-Newsletter by ticking the box, you agree to receive regular information about CONDA and its affiliates, products and services. You can unsubscribe from the newsletter at any time.

On 25.05.2018, the new European General Data Protection Regulation (GDPR), which provides even more security and protection for your personal data, came into force. Accordingly, we have adapted our privacy policy to the new requirements in order to provide you with detailed information on how we use personal data for the implementation of our services. Of course, we have also taken the necessary technical measures to continue to protect your data in the best possible way. The details can be found in our privacy policy (https://www.conda.at/datenschutzerklaerung_at/).

If you do not want to receive any more newsletters from us in the future, please write an e-mail to team@conda.eu. Furthermore, you have the right to request access to your personal data and to rectify or delete it, or to demand a restriction of the processing of your data or to refuse to process it altogether. Of course, you also have the option of claiming the right to complain to a supervisory authority if you believe that the processing of your personal data violates the GDPR (Article 77 GDPR). Responsible supervisory authority: Austrian Data Protection Authority, Wickenburggasse 8, 1080 Vienna

Interview transcript**OPTION****A OR B**

Please be informed that we are obligated by law to create and store an interview transcript for each investor.

Please choose option A or B accordingly. Investors whose loan amount is greater than EUR 5.000 may only chose option B (this general rule does not apply to professional clients according to directive 2004/39/EC or limited companies).

A

I do not want to give information about my financial circumstances, investment objectives, financial experience or knowledge and therefore waive any kind of investment advice.

.....
Place, date

.....
Investor Signature

OR**Statement about my financial circumstances**

Please note: This investment should be financed with free disposable income or liquid funds. The amounts stated below and the real value of the underlying assets cannot be verified by us due to the costs associated with such verification. Any calculation of the total risk of all your financial assets therefore may only be an estimation, which results in significant uncertainty in our investment advice. You agree that our investment advice is based on your own estimates.

Average monthly net income (= annual net income divided by 12): EUR:.....

Financial assets (TEUR):

no assets up to 10 10 - 25 25 -50
(> 50: individual specification)

Experience and knowledge in the field of alternative assets (subordinated loans / silent partnerships)

Knowledge:

expert knowledge advanced knowledge medium knowledge basic knowledge no knowledge

Experience:

regular rare never

B**Investment objective**

Investment horizon:

short term (up to 3 years) medium term (3 - 5 years) long term (over 5 years)

Risk appetite:

- Low risk (adequate returns with low risk (e.g. savings account, building loan contract))
 Medium risk (potential for higher returns and acceptance of value fluctuation (e.g. bonds and mixed funds))
 High risk (potential for high returns and acceptance total loss risk (e.g. alternative investments))
 Speculative (potential for outstanding returns and acceptance of total loss risk (e.g. alternative investments))
 Highly speculative (potential for highest returns and acceptance of total loss risk and reserve liability (e.g. options, commodity futures))

I, hereby declare that I have received all relevant information and documents, in particular the risk notice in their respective current version without cost and in good time before signing this loan offer.

.....
Place, date

.....
Investor Signature

General risk notice

The investment is a long-term investment. This type of investment also has associated opportunities and risks and no reliable predictions can be made about future earnings. Any revenue generated in the past is no indicator of future results. In particular, the following risks may occur:

Insolvency risk

This refers to the risk of insolvency of the company. Insolvency of the company regularly leads to a total loss of investment.

Total loss risk

This refers to the risk that an investment will be a total loss. Insolvency of the company regularly leads to a total loss of investment.

Malversation risk

This includes the risk of malfeasance of employees or representatives in the company and can never be ruled out entirely. Malversation can cause damage directly or indirectly to the company and may lead to insolvency.

Concentration risk

This risk arises when an investor makes no or only a slight spread in the investment portfolio. Investing in only a few projects is therefore not recommended.

Difficult transfer of investments

Investments that are not transferable except under special conditions and generally do not have any determined market value. The investor has been expressly informed about this.

Possible currency risk

The investment is issued in euros and interest payments from the investment are made in euros. If investors have earned income or assets in a currency other than Euro, or do not need the income from the investment in Euros, they are exposed to a currency risk because they are exposed to exchange rate fluctuations of the corresponding currencies against the euro, which is their return on investment. This can have significant adverse effects for investors.